

# PERFORMANCE PLANS







## Welcome to OTcare

The day we complete your installation is the day we start the next phase of our relationship. That is when OTcare begins - our remote and on-site support for your system. It's our responsibility to be sure all the bits and pieces that make up your technology solution operates as good today as tomorrow, and for years to come. We treat your home as a respite from the outside world. We take care of system integrations, programming, software, networks, connectivity to your internet service; as well as diagnosis, troubleshooting, monitoring, updates and maintenance. Additionally, we schedule periodic health visits to clean, calibrate, update and run performance checks on your system.



# OTcare Performance Plans for Control4 systems

FEATURE	BENEFIT	PER INCIDENT \$225/hour***	PREMIER+ \$349/month*	CONCIERGE+ Price on request*
Control4 VIP member status	Dedicated Control4 team for your system		✓	✓
Proactive remote system monitoring	Control4 team is automatically notified of any system issues		✓	✓
Advanced remote system care	Control4 team remote service hours with Video Assist		8am-8pm Mon-Sun by phone	24/7/365 by phone
Advanced on-site service	When we are available to come to your home		Mon-Fri, 9am-4pm	Mon-Fri, 8am-5pm*
Priority scheduling	How fast we respond to an on-site service request	As available	2 business days	1 business day
Response time	How fast we respond to a remote system or call-in notification	As available	Within 2-hours	Less than 1-hour
Advanced Control4 support	Education, personalization, new programming, new device connection			✓
Complimentary equipment repair service	Including diagnosis, removal, repair and reinstallation			✓**
Complimentary site visits for service or support	Site visits for service or support at no added charge			✓
25-Point Wellness system checkup	Our techs clean, test and update your system on-site		1 visit/yr***	2 visits/yr
Control4 remote system check-ins	Comprehensive system check-ins by your remote Control4 team			2 sessions/yr
Software licensing	Includes firewall, controller and automation subscriptions			✓
Rack Intelligence	Rack power and temperature sensing			✓
Lighting and shade scene reprogramming	We'll update your existing lighting and shade scene presets		✓	✓
Streaming music and video setups	Ongoing support for streaming media		✓	✓
WiFi credential management	Document and manage WiFi network credentials and revisions		✓	✓
Recorded surveillance video footage retrieval	Assistance with finding archived security camera recordings		✓	✓
Power management for surge/brownouts	We monitor and reset your system due to electrical issues		✓	✓
Network configuration management	Remote management of your network components		✓	✓
Annual WiFi network scan	On-site review of network speed and coverage		✓	✓
Internet and CableTV troubleshooting	Monitoring and assistance with ISP issues		✓	✓
ISP Concierge	We contact your ISP for troubleshooting directly			✓
Transferable	Transfer your plan to new homeowner or take to your new home***		✓	✓

Remote repairs may require additional monitoring equipment. Remote monitoring may not be possible for all devices. System repairs subject to manufacturer warranties. New programming and system upgrades are billed at current rates. Service loaners subject to availability for Concierge level. Service hours may vary depending on your building's access rules. Non-OTMD systems require on-site evaluation and may require possible plan changes. Plans are billed and paid yearly. Terms and conditions subject to change with 30-days notice. \*Premier includes \$899/yr and Concierge includes \$2999/yr billed annually by Control4 directly to the system owner - the balance is billed by OTMD. After hours/holiday on-site service available at \$350 per hour. \*\*Excludes video and applies to equipment purchased at OTMD only; system requires power suppressor. Equipment replacement not covered. \*\*\*Travel charges may apply for site visits. Contingent on geographical service areas available. See agreement for details. **PER-INCIDENT SERVICE IS BILLED AT \$225 PER HOUR FOR REMOTE OR ON-SITE. RESPONSE TIME AND SCHEDULING IS 'AS AVAILABLE.'**





## 25 Point Wellness Checklist

- White glove cleaning of audio and video components
- Inspect all equipment for signs of wear
- Check all batteries in remote controls, touchpanels...
- Ensure all wiring is neatly installed and properly labeled
- Conduct firmware updates as required
- Reboot all CATV, Dish and ISP devices
- Review control and network logs for security and errors
- Backup all programs and system configurations
- Check temperature of all equipment closets and cabinets
- Inspect fans for failures, jams, or dust build-up
- Verify operation of all speaker zones and control devices
- Validate all audio/video presets and favorites
- Test all lighting zones, scenes, and keypads
- Check all motorized shades, set limits, and test controls
- Verify all connected alarm devices
- Calibrate audio and video components as required
- Check bulb life on video projectors
- Check voltage at all surge devices where measurable
- Verify power to all wireless access points
- Conduct a wireless (wifi) bandwidth and coverage test
- Run internet speed tests
- Ensure jobsite is properly cleaned prior to departure
- Discuss any known issues or questions with the owner
- Explain priorities for next scheduled visit and review any required service call follow-ups
- Review new technologies with client

## FAQ

Q: Why do I need a Performance Plan?

A: We can now do most maintenance, updates, support and even system repairs remotely. If there's a new update that would normally require a home visit, we can often perform the maintenance right from our office without interrupting you for a home visit. This reduces time and expense for you and for us.

Q: Is my system reliable?

A: More than ever. We rarely replace hardware. But there are constant software updates, not only on what we installed, but on your mobile devices, streaming platforms and internet services.

Q: What if I'm not on a Plan?

A: You can choose to pay per incident and by the hour, but won't receive priority scheduling, extended hours or over a dozen other benefits. In fact, you'll likely pay more than if you were on a plan.

Q: What can we monitor and update remotely?

A: Just about any device that's connected including all critical system automation and networking hardware... exactly the items that are most dependent on software updates.

Q: What can't we monitor?

A: Older hardware like some TVs and a few 3rd party apps.

Q: How do my manufacturer warranties fit in with the Plans?

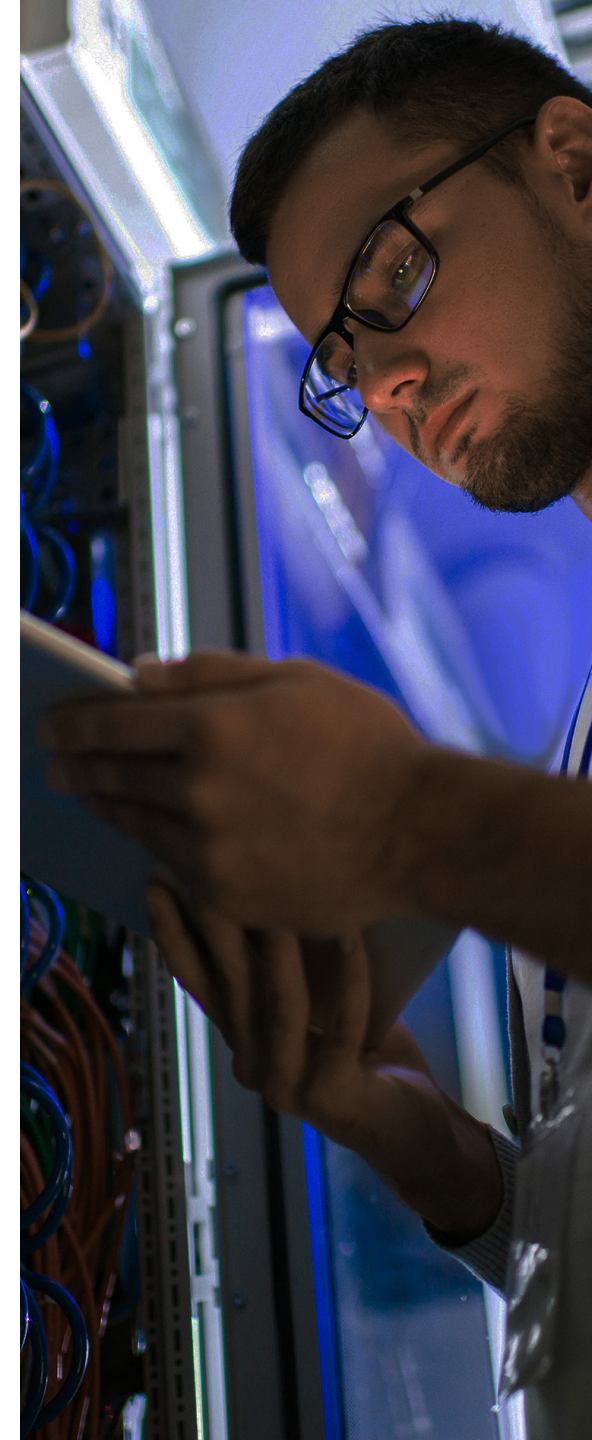
A: Your manufacturer warranties are fully in effect.

Q: Do I need to sign a contract?

A: Yes, we offer an annual agreement that automatically renews.

Q: How are the plans paid?

A: Our Performance Plans are paid yearly.





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Monday to Friday, 9am – 5pm  
Other times available by request.  
Appointments preferred.



CERTIFIED  
INSTALLATION  
PARTNER

